

### BHCG Community Event: Oncology Insight With Watson

May 9, 2017

### Today's Agenda

8:30-8:35	Welcome, Jeff Kluever
8:35-9:10	Dr. Lewis Levy, Best Doctors
9:10-9:45	Dr. Jeffrey Lenert, Watson Healthcare Transformations
9:45-9:55	Break
9:55-10:10	Matt Leveque, UnitedHealthcare Advocate4Me Overview
10:10-10:25	Brenda Budaitis, UnitedHealthcare Clinical Overview
10:25-10:30	Scottie Girouard, Connecture Employer Testimonial
	Closing







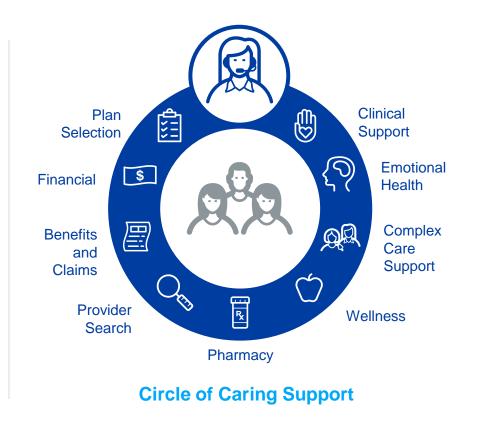
# Advocate4Me<sup>sm</sup> BHCG – May 9<sup>th</sup>, 2017

© 2017 UnitedHealth Group. Any use, copying or distribution without written permission from UnitedHealth Group is prohibited.



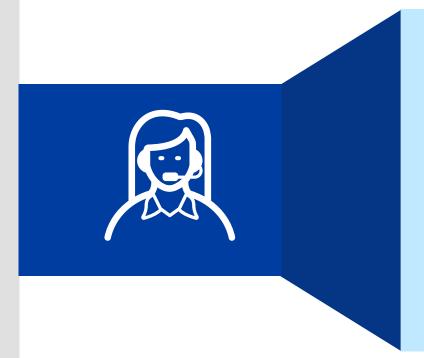
## Make a personal connection with Advocate4Me.

Advocate4Me is a unique service that delivers personalized, consistently helpful interactions to achieve proven outcomes.





## We choose Advocates for their experience and compassion.



### Advocate Roles.

Provides one team across UnitedHealth Group and supports clinically complex or chronic members through the Nurse Advocate.

### Hiring, Training and Rewarding.

Rewards for strong member satisfaction, reducing member effort and increasing engagement.

#### Call Focus.

Empowers Advocates to help members understand the value of a resource/program and also builds rapport and member commitment.



### Uniquely personalized experience.

Made possible through Intelligent Routing, a part of our exclusive Predictive Personalization.

### We take our understanding of their family's\* situation and history...



Member identification



Natural language routing (phone only)



### Robust data and insights

- · Demographics.
- Claims data.
- Life and health stage.
- · Preference data.
- · Behavior analytics.

### **Significant Health Issues**

(Chronic, complex, multiple, etc.)

The household\* characteristics could include:

- Complex or recurring conditions.
- · Multiple medical issues.
- · Long-term care.
- Multiple provider needs.
- · Regular user of health care.

#### **Complex Claim Issues**

(Recent frequent user, out-of-network use, etc.)

### The household characteristics could include:

- Frequent user of health care over the short term.
- · Non-chronic health issues.
- High-cost system use (e.g., out of network) or denied claims.
- Multiple family members on plan.

#### **Infrequent Health Issues**

(Good health, mainly routine/preventive)

The household characteristics could include:

- · Preventive care.
- Infrequent user of health care.
- · In-network care.

### And connect them to the Advocate based on their expertise.



#### **Nurse Advocate**

- Clinical license (RN).
- · Experienced at providing:
- Health education.
- Decision support.
- Other clinical education.
- Pharmacy.



#### **Health Advocate**

- · Claims and wellness expert.
- Experienced at:
- Program enrollment.
- Detailed benefits/claims support.
- Preventive care education.
- Basic health education.
- Pharmacy.



#### **Benefits Advocate**

- · Customer service expert.
- Experienced at:
  - Member tools.
  - Preventive care education.
  - Provider verification.
  - Program enrollment.
- Pharmacy



## Our technology enables personalized, proactive support.



### Intelligent Routing.

Gets member to the appropriate Advocate.

### **Predictive Personalization.**

Guides members to the appropriate resource, tailors member engagement activities, helps predict risk and reason for the call, and allows Advocate to proactively support member.

### Member Dashboard.

Identifies personalized health care opportunities and resources/programs.

### **Multi-Channel Touchpoints.**

Reaches members with messages in the way they most prefer.



## Our processes help members find a clear path to the right care.



### **Single Point of Contact.**

Enables members to get help with one phone number for full spectrum of health care support.

### **Proactive Engagement.**

Helps address health issues outside of the reason for a member's call and tailors outbound engagement activities.

#### **Direct Connections to Additional Resources.**

Advocate brings in specialists, when needed.

### Segmentation.

Employs predictive modeling and member segmentation to create a personalized experience.

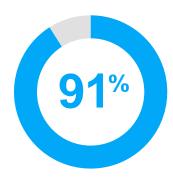




# Our data, robust analytics and technology power this service and deliver results.



96% overall satisfaction with BHCG's dedicated team in Green Bay.



91% of BHCG consumers have a high level of trust<sup>1</sup> in information received from their dedicated Advocate team.



91% of BHCG members who contact Advocate4Me have their inquiry resolved on the first call.



35% of all BHCG clinical program enrollments are referrals directly from Advocate4Me.

Source: BHCG Advocate4Me Reporting Q4 2016.

1. Trust = Question asked in the United Experience Survey — Rate the trust you have in the answer you received.



**BHCG Clinical Team Lisle, IL** 





### **Member Experience**

**BACKGROUND:** • A woman called her Advocate to verify benefits for Home Health Care.

• She wasn't sure of her treatment plan.



"These are the moments I love what I do. I feel like
The member was more knowledgeable about her benefits.
She was engaged with a nurse who could help her navigate
the health care system — and at no additional cost.

"These are the moments I love what I do. I feel like
we are genuinely helping people navigate the health
care system better. We really understand their
needs, and we care."



### **Member Experience**

BACKGROUND: • Member was at a clear fork in the road regarding her care. .





### OUTCOME:

- The member was more knowledgeable about her condition's treatment guidelines.
- She was empowered to collaborate with the Best Doctors Program to explore the best treatment options for her condition.



### **Member Experience**

### Collaboration Across the Health Care System



### OUTCOME:

- The nurse supported the member in navigating the health care system to secure the right providers and right treatment plan.
- Collaboration with Best Doctors empowered the member with the right resources and tools to make informed decisions.
- The member is engaged an Network Primary Care Physician and Network Specialist for her care.

## **Engagement Strategy: Interactions Support Behavior Change**

UnitedHealthcare®

### Low acuity

 Condition-specific welcome kit with health log

 "Taking Charge" conditionspecific biannual newsletters

Online resources

### Moderate acuity

 Personalized gaps in care mailings or HealtheNotes

+

Low Acuity Mailings



### High acuity

- Nurse engagement
  - Physician engagement
  - Biometric monitoring devices and/or DME support
  - Welcome kit, and mail secure email communication
    - Pharmacist engagement



Moderate Acuity
Mailings



Low Acuity Mailings





# Clinically Experienced Registered Nurses and Licensed Behavioral Clinicians



#### **Minimum RN Qualifications**

- Current and active RN license
- Minimum 3 years clinical experience
- Case Management certification (desired)
- Bachelor of Science in Nursing is preferred
- Yearly continuing education credits in areas of clinical specialty
- Strong communication and interpersonal skills

### **Philosophy**

- Member-centric approach
- Holistic in nature
- Empowering patient to better health management and cost savings
- Physician partnership
- Vendor partnership to enhance members utilization of appropriate services



## Make a personal connection with Advocate4Me.

The simple, reliable way to give your employees the help they need.

When employees feel supported, their:

